



Ports and  
Logistics

Ref. No: APSEZL/SECT/2019-20/96

August 23, 2019

**BSE Limited**

Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532921**

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANI PORTS**

Dear Sir/ Madam,

**Subject: Update in relation to the proposed buy-back of up to 3,92,00,000 fully paid up equity shares of ₹ 2 each ("Equity Shares") of Adani Ports and Special Economic Zone Limited (the "Company") at a price of ₹ 500 per Equity Share payable in cash for an amount aggregating up to ₹ 19,60,00,00,000 on a proportionate basis, through the tender offer route (the "Buy-back")**

Please note that the Company has received final comments on the Draft Letter of Offer dated June 13, 2019 from the Securities and Exchange Board of India in relation to the Buy-back on August 23, 2019.

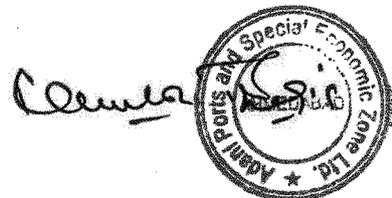
In accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, the Company will dispatch the letter of offer along with the tender form to eligible shareholders (being the shareholders of the Company as on the record date, June 21, 2019) on or before Thursday, August 29, 2019.

We request you to take note of the following schedule of activities in relation to the Buy-back:

Buy-back Opening Date	Friday, September 6, 2019
Buy-back Closing Date	Friday, September 20, 2019
Last date for settlement of bids on the Stock Exchanges	On or before Tuesday, October 1, 2019

Adani Ports and Special Economic Zone Ltd  
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Gujarat, India  
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# adani

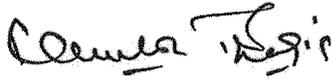
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We request you to take the above on record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited



**Kamlesh Bhagia**  
Company Secretary



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Adani House  
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